



This Week @MidwayTrades

Week Ending August 1, 2025

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Economic News of the Week

2025 Economic Calendar

powered by **ECONODAY**

2025 Econoday Investor's Journal

- U.S. & Intl Recaps
- Event Definitions
- Central Banks
- Today's Calendar

Monthly

Weekly

Today

Change Timezone

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

Monday Jul 28

Tuesday Jul 29

Wednesday Jul 30

Thursday Jul 31

Friday Aug 1



What to watch in the Week Ahead

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Market Focus >

Global Economics >

Dallas Fed Manufacturing Survey
REPORT • 10:30 AM ET

6-Month Bill Auction
11:30 AM ET

3-Month Bill Auction
1:00 PM ET

2-Yr Note Auction
1:00 PM ET

5-Yr Note Auction
1:00 PM ET

- 4-Week Bill Settlement
- 8-Week Bill Settlement
- 4-Month Bill Settlement
- FOMC Meeting Begins
- International Trade in Goods (Advance)
CONSENSUS 📈 8:30 AM ET
- Retail Inventories (Advance)
• 8:30 AM ET
- Wholesale Inventories (Advance)
CONSENSUS • 8:30 AM ET
- Case-Shiller Home Price Index
CONSENSUS 📈 9:00 AM ET
- FHFA House Price Index
• 9:00 AM ET
- Consumer Confidence
CONSENSUS 📈 10:00 AM ET
- JOLTS
CONSENSUS 📈 10:00 AM ET
- 4-Week Bill Announcement
11:00 AM ET
- 8-Week Bill Announcement
11:00 AM ET
- 4-Month Bill Announcement
11:00 AM ET
- 6-Week Bill Auction
11:30 AM ET
- 2-Yr FRN Note Auction
11:30 AM ET
- 7-Yr Note Auction
1:00 PM ET

- MBA Mortgage Applications
• 7:00 AM ET
- ADP Employment Report
CONSENSUS 📈 8:15 AM ET
- GDP
CONSENSUS 📈 8:30 AM ET
- Treasury Refunding Announcement
📈 8:30 AM ET
- 3-Yr Note Announcement
8:30 AM ET
- 10-Yr Note Announcement
8:30 AM ET
- 30-Yr Bond Announcement
8:30 AM ET
- Pending Home Sales Index
CONSENSUS 📈 10:00 AM ET
- EIA Petroleum Status Report
📈 10:30 AM ET
- Treasury Buyback Announcement (Preliminary)
11:00 AM ET
- Survey of Business Uncertainty
• 11:00 AM ET
- 4-Month Bill Auction
11:30 AM ET
- FOMC Announcement
CONSENSUS 📈 2:00 PM ET
- Fed Chair Press Conference
📈 2:30 PM ET

- 3-Month Bill Settlement
- 6-Month Bill Settlement
- 6-Week Bill Settlement
- 2-Yr FRN Note Settlement
- 2-Yr Note Settlement
- 5-Yr Note Settlement
- 7-Yr Note Settlement
- 10-Yr TIPS Settlement
- 20-Yr Bond Settlement
- Challenger Job-Cut Report
• 7:30 AM ET
- Jobless Claims
CONSENSUS 📈 8:30 AM ET
- Personal Income and Outlays
CONSENSUS 📈 8:30 AM ET
- Employment Cost Index
CONSENSUS 📈 8:30 AM ET
- Chicago PMI
CONSENSUS 📈 9:45 AM ET
- EIA Natural Gas Report
📈 10:30 AM ET
- Treasury Buyback Announcement
11:00 AM ET
- 3-Month Bill Announcement
11:00 AM ET
- 6-Week Bill Announcement
11:00 AM ET
- 6-Month Bill Announcement
11:00 AM ET
- 52-Week Bill Announcement
11:00 AM ET
- 4-Week Bill Auction
11:30 AM ET

- Employment Situation
CONSENSUS 📈 8:30 AM ET
- PMI Manufacturing Final
📈 9:45 AM ET
- ISM Manufacturing Index
CONSENSUS 📈 10:00 AM ET
- Construction Spending
CONSENSUS 📈 10:00 AM ET
- Consumer Sentiment
CONSENSUS 📈 10:00 AM ET
- Baker Hughes Rig Count
• 1:00 PM ET

Earnings Season



Most Anticipated Earnings Releases

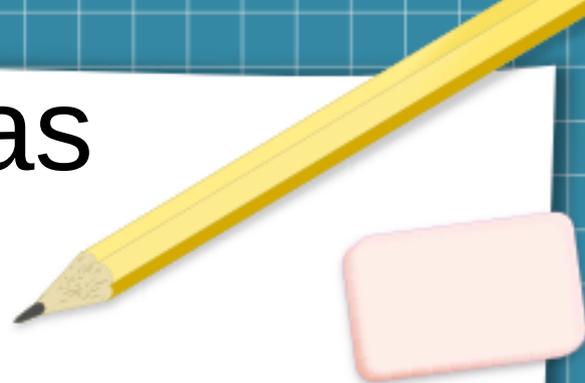
for the week beginning
July 28, 2025

Monday		Tuesday		Wednesday		Thursday		Friday
Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open	After Close	Before Open
 newgold	 Celestica	 UNITEDHEALTH GROUP	 VISA	 VERTIV	 Meta	 CVS Health	 Apple	 ExxonMobil
 Enterprise Products Partners L.P.	 WASTE MANAGEMENT	 SoFi	 MARATHON DIGITAL	 Altria	 Microsoft	 ROBLOX	 amazon	 Chevron
 ALLIANCE RESOURCE PARTNERS, LP	 cadence	 PayPal	 Starbucks	 teva	 Robinhood	 abbvie	 Strategy	 REGENERON
 ALERUS	 Rambus	 BOEING	 SEAGATE	 KraftHeinz	 APPLIED BLOCKCHAIN	 NORWEGIAN CRUISE LINE	 coinbase	 lyondellbasell
 Bank of Hawaii	 TILRAY	 ups	 BOOKING HOLDINGS	 GENERAC	 CARVANA	 Cameco	 reddit	 T.Rowe Price
 PROVIDENT Bank	 NUCOR	 Spotify	 The Cheesecake Factory	 VIRTU FINANCIAL	 Lam RESEARCH	 Carpenter Technology	 R I O T	 FLUOR
 rithm	 EXELIXIS	 MERCK	 TERADYNE	 Humana	 Qualcomm	 Cigna	 ENOVIX	 Dominion Energy
 Bank of Marin	 Whirlpool	 P&G	 FTAI AVIATION	 Etsy	 KINROSS	 mastercard	 CLOUDFLARE	 COLGATE-PALMOLIVE
 BUSINESS FIRST BANK	 UHS	 LITHIA driveway	 CAESARS ENTERTAINMENT	 HERSHEY	 Ford	 Bristol Myers Squibb	 Roku	 CNH INDUSTRIAL
 FEMSA	 CRANE	 COMMVault	 Penumbra	 HARLEY-DAVIDSON	 arm	 EMCOR	 Cable One	 XENIA HOTELS & RESORTS

<http://eps.sh/cal>

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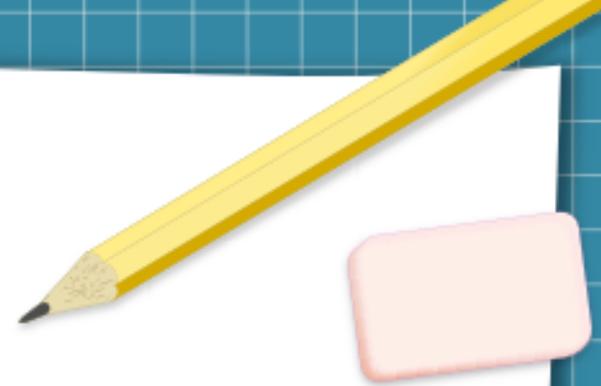
The Week That Was

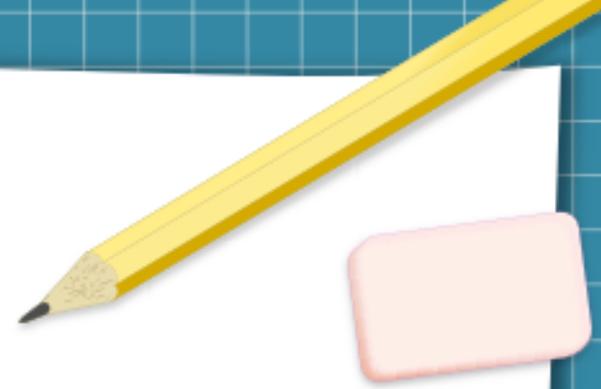


- Theme: “FOMC vs Tariffs”
- Start of Week: 1 Trade
 - SPX 25-day “Narrow Calendar” (5-lot) DIT: 7
- Opened Trades: 1 Trade
 - Thurs: SPX 22-day Narrow Calendar (5-lot)
- Closed Trades: 2 Trades
 - Fri: SPX 25-day Narrow Calendar (5-lot)
 - \$229.40 [8%] in 11 days
 - Fri: SPX 22-day Narrow Calendar (5-lot)
 - \$48.10 [1.5%] in 1 day
 - Balance: **\$277.50**
- End of Week: Cash

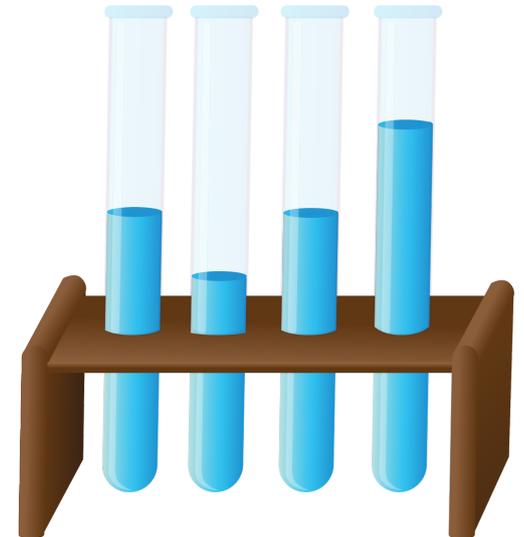
July, 2025

- 4 Trades
- 3 wins, 1 loss
- Wins:
 - SPX 23-day Narrow Calendar: \$209.60 [8.5%] in 6 days
 - SPX 25-day Narrow Calendar: \$229.40 [8%] in 11 days
 - SPX 22-day Narrow Calendar: \$48.10 [1.5%] in 1 day
- Losses:
 - SPX 24-day Narrow Calendar: (\$385.60) (14.5%) in 9 days
- Lessons: Keep Losses Small, Trade More
- Monthly Total: \$101.50 [13%]
- YTD Total: (\$481.30)





Off to the Lab!





Thank you for your time. Let's keep talking!

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